

SNAPSHOT of HOME Program Performance--As of 03/31/11
Local Participating Jurisdictions with Rental Production Activities



Participating Jurisdiction (PJ): **Surry County Consortium**

State: **NC**

PJ's Total HOME Allocation Received: **\$9,920,138**

PJ's Size Grouping*: **C**

PJ Since (FY): **1993**

Category	PJ	State Average	State Rank	Nat'l Average	Nat'l Ranking (Percentile):**		
					Group	C	Overall
Program Progress:				PJs in State:	19		
% of Funds Committed	93.04 %	95.24 %	11	97.21 %	22	22	
% of Funds Disbursed	90.96 %	89.63 %	9	90.53 %	44	44	
Leveraging Ratio for Rental Activities	0.72	6.59	15	4.97	15	11	
% of Completed Rental Disbursements to All Rental Commitments***	100.00 %	89.93 %	1	85.01 %	100	100	
% of Completed CHDO Disbursements to All CHDO Reservations***	71.53 %	76.03 %	13	73.71 %	37	38	
Low-Income Benefit:							
% of 0-50% AMI Renters to All Renters	99.08 %	78.20 %	2	81.48 %	89	93	
% of 0-30% AMI Renters to All Renters***	93.58 %	39.03 %	1	45.54 %	97	0	
Lease-Up:							
% of Occupied Rental Units to All Completed Rental Units***	100.00 %	97.28 %	1	96.14 %	100	100	
Overall Ranking:				In State:	6 / 19	Nationally:	78
HOME Cost Per Unit and Number of Completed Units:							
Rental Unit	\$20,462	\$10,118		\$28,248	109 Units	30.40 %	
Homebuyer Unit	\$30,628	\$11,464		\$15,487	190 Units	52.90 %	
Homeowner-Rehab Unit	\$17,180	\$24,631		\$0	60 Units	16.70 %	
TBRA Unit	\$0	\$1,523		\$3,211	0 Units	0.00 %	

* - A = PJ's Annual Allocation is greater than or equal to \$3.5 million (59 PJs)

B = PJ's Annual Allocation is less than \$3.5 million and greater than or equal to \$1 million (216 PJs)

C = PJ's Annual Allocation is less than \$1 million (287 PJs)

** - E.g., a percentile rank of 70 means that the performance exceeds that of 70% of PJs.

***- This category is double-weighted in compiling both the State Overall Ranking and the National Overall Ranking of each PJ.

Source: Data entered by HOME Participating Jurisdictions into HUD's Integrated Disbursement and Information System (IDIS)

Program and Beneficiary Characteristics for Completed Units

Participating Jurisdiction (PJ): Surry County Consortium NC

Total Development Costs:
(average reported cost per unit in
HOME-assisted projects)

	Rental	Homebuyer	Homeowner
PJ:	\$96,076	\$90,919	\$22,135
State:*	\$70,189	\$85,737	\$27,006
National:**	\$101,183	\$78,322	\$24,013

CHDO Operating Expenses:
(% of allocation)

PJ: 0.0 %
National Avg: 1.2 %

R.S. Means Cost Index: 0.85

	Rental %	Homebuyer %	Homeowner %	TBRA %		Rental %	Homebuyer %	Homeowner %	TBRA %
RACE:					HOUSEHOLD TYPE:				
White:	81.7	77.0	68.3	0.0	Single/Non-Elderly:	31.2	21.4	10.0	0.0
Black/African American:	11.9	15.5	31.7	0.0	Elderly:	34.9	3.2	78.3	0.0
Asian:	0.0	0.0	0.0	0.0	Related/Single Parent:	15.6	36.9	1.7	0.0
American Indian/Alaska Native:	1.8	0.0	0.0	0.0	Related/Two Parent:	2.8	33.2	6.7	0.0
Native Hawaiian/Pacific Islander:	0.0	0.0	0.0	0.0	Other:	15.6	4.8	1.7	0.0
American Indian/Alaska Native and White:	0.0	0.0	0.0	0.0					
Asian and White:	0.0	0.0	0.0	0.0					
Black/African American and White:	0.0	0.5	0.0	0.0					
American Indian/Alaska Native and Black:	0.0	0.0	0.0	0.0					
Other Multi Racial:	0.0	0.5	0.0	0.0					
Asian/Pacific Islander:	0.0	0.0	0.0	0.0					
ETHNICITY:									
Hispanic	4.6	5.9	0.0	0.0					
HOUSEHOLD SIZE:					SUPPLEMENTAL RENTAL ASSISTANCE:				
1 Person:	78.0	16.6	48.3	0.0	Section 8:	61.5	1.6 [#]		
2 Persons:	13.8	20.3	26.7	0.0	HOME TBRA:	0.0			
3 Persons:	6.4	26.2	16.7	0.0	Other:	37.6			
4 Persons:	0.0	27.3	5.0	0.0	No Assistance:	0.9			
5 Persons:	1.8	8.0	1.7	0.0					
6 Persons:	0.0	1.1	0.0	0.0					
7 Persons:	0.0	0.0	0.0	0.0					
8 or more Persons:	0.0	0.0	1.7	0.0	# of Section 504 Compliant Units / Completed Units Since 2001			90	

* The State average includes all local and the State PJs within that state

** The National average includes all local and State PJs, and Insular Areas

Section 8 vouchers can be used for First-Time Homebuyer Downpayment Assistance.



— HOME PROGRAM —
SNAPSHOT WORKSHEET - RED FLAG INDICATORS
 Local Participating Jurisdictions with Rental Production Activities

Participating Jurisdiction (PJ): Surry County Consortium

State: NC

Group Rank: 78
 (Percentile)

State Rank: 6 / 19 PJs

Overall Rank: 0
 (Percentile)

Summary: 0 / Of the 5 Indicators are Red Flags

FACTOR	DESCRIPTION	THRESHOLD*	PJ RESULTS	RED FLAG
4	% OF COMPLETED RENTAL DISBURSEMENTS TO ALL RENTAL COMMITMENTS	< 79.77%	100	
5	% OF COMPLETED CHDO DISBURSEMENTS TO ALL CHDO RESERVATIONS	< 57.73%	71.53	
6	% OF RENTERS BELOW 50% OF AREA MEDIAN INCOME	< 70%**	99.08	
8	% OF OCCUPIED RENTAL UNITS TO ALL RENTAL UNITS	< 92.23%	100	
"ALLOCATION-YEARS" NOT DISBURSED***		> 2.200	1.38	

* This Threshold indicates approximately the lowest 20% of the PJs

** This percentage may indicate a problem with meeting the 90% of rental units and TBRA provided to households at 60% AMI requirement

*** Total of undisbursed HOME and ADDI funds through FY 2005 / FY2005 HOME and ADDI allocation amount. This is not a SNAPSHOT indicator, but a good indicator of program progress.

Source: Data entered by HOME Participating Jurisdictions into HUD's Integrated Disbursement and Information System (IDIS)

HOME Program Performance SNAPSHOT

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